UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 1-U

Current Report Pursuant to Regulation A

Date of Report (Date of earliest event reported): June 22, 2024

HC GOVERNMENT REALTY TRUST, INC.

(Exact name of issuer as specified in its charter)

Maryland (State or other jurisdiction of incorporation or organization 81-1867397 (I.R.S. Employer Identification No.)

720 W 5th Street, Suite A Winston-Salem, NC 27101 (Full mailing address of principal executive offices)

(336) 477-2535 (Issuer's telephone number, including area code)

Title of each class of securities issued pursuant to Regulation A: Common Stock

ITEM 3. MATERIAL MODIFICATION TO RIGHTS OF SECURITYHOLDERS

Charter Amendment

Effective June 22, 2024, HC Government Realty Trust, Inc., a Maryland corporation (the "Company"), amended its charter to effect a one (1) for one thousand two hundred (1,200) reverse stock split of the Company's common stock, par value \$0.001 per share ("Common Stock"), and to eliminate any fractional shares resulting therefrom through the payment in cash of the fair value of such fractional shares (the "Charter Amendment"). The board of directors of the Company advised the approval of the Charter Amendment by the Company's stockholders entitled to vote thereon, and such stockholders approved the Charter Amendment at the Company's special meeting of stockholders held on June 20, 2024. In accordance with Section 2-214 of the Maryland General Corporation Law, any fractional shares resulting from the reverse stock split will be eliminated through the payment in cash of an amount equal to the product of such fractional share multiplied by one thousand two hundred (1,200) times \$0.10, the most recent estimated fair value per share of Common Stock. As a result, any stockholders holding less than one share of Common Stock following the reverse stock split shall cease to be a holder of any Common Stock of the Company and will no longer receive distributions on Common Stock from the Company or be entitled to vote on matters that come before the holders of Common Stock.

The foregoing summary description of the Charter Amendment is not complete and is qualified in its entirety by the actual terms of the Charter Amendment, which is filed as Exhibit 2.1 to this Current Report on Form 1-U and is incorporated by reference herein.

Exhibits

2.1

Exhibit No. Description of Exhibit

Articles of Amendment of HC Government Realty Trust, Inc., effective as of June 22, 2024

SIGNATURES

Pursuant to the requirements of Regulation A, the issuer has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HC Government Realty Trust, Inc.,

a Maryland corporation

Date: June 27, 2024

By: /s/ Jacqlyn Piscetelli
Name: Jacqlyn Piscetelli
Title: Chief Financial Officer, Treasurer and Secretary

HC GOVERNMENT REALTY TRUST, INC. ARTICLES OF AMENDMENT

HC Government Realty Trust, Inc., a Maryland corporation (the "Corporation"), hereby certifies to the State Department of Assessments and Taxation of Maryland that:

FIRST: Pursuant to the Maryland General Corporation Law (the "MGCL"), the charter (the "Charter") of the Corporation is hereby amended to provide that, immediately upon the Reverse Stock Split Effective Time (as defined below), every one thousand two hundred (1,200) shares of common stock ("Common Stock"), par value \$0.001 per share, of the Corporation issued and outstanding immediately prior to the Reverse Stock Split Effective Time shall, automatically and without any action on the part of the respective holders thereof, be changed into one (1) issued and outstanding share of Common Stock, par value \$0.001 per share. No fractional shares of Common Stock will be or remain issued upon such amendment and each stockholder otherwise entitled to a fractional share shall be entitled to receive in lieu thereof cash in an amount equal to the product of the fraction of a share the stockholder would otherwise be entitled to receive multiplied by 1,200 times the most recently announced fair market value per share of Common Stock as determined by the Board of Directors of the Corporation (the "Board").

SECOND: The amendment to the Charter set forth in Article FIRST was duly advised by the Board and duly approved by the stockholders of the Corporation entitled to vote thereon in the manner and by the vote required by the MGCL and the Charter.

THIRD: There has been no increase in the authorized stock of the Corporation effected by the amendment to the Charter as set forth above.

FOURTH: These Articles of Amendment shall become effective at 12:01 a.m. Eastern Time on June 22, 2024 (the "Reverse Stock Split Effective Time").

FIFTH: The undersigned officer of the Corporation acknowledges these Articles of Amendment to be the corporate act of the Corporation and, as to all matters or facts required to be verified under oath, the undersigned officer acknowledges that, to the best of his knowledge, information and belief, these matters and facts are true in all material respects and that this statement is made under the penalties for perjury.

[Signature Page Follows]

IN WITNESS WHEREOF, the Corporation has caused these Articles of Amendment to be signed in its name and on its behalf by its Chairman and Chief Executive Officer and attested to by its Chief Financial Officer, Treasurer and Secretary on this 20th day of June, 2024.

ATTEST: HC GOVERNMENT REALTY TRUST, INC.

By: /s/ Jacqlyn Piscetelli By: /s/ Steven A. Hale II

Name: Jacqlyn Piscetelli Name: Steven A. Hale II

Title: Chief Financial Officer, Treasurer and Secretary Title: Chairman and Chief Executive Officer