Form 1-Z Issuer Information

FORM 1-Z

Price per security:

\$ 10.0000

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 1-Z EXIT REPORT UNDER REGULATION A

OMB APPROVAL

OMB Number: 3235-0723

Estimated average burden hours per response: 1.5

1-Z: Filer Information				
Issuer CIK	0001670010			
Issuer CCC	xxxxxxxx			
File Number				
Is this filing by a successor company pursuant to Rule 257(b)(5) resulting from a merger or other business combination?	○ Yes ● No			
Successor File Number				
Is this a LIVE or TEST Filing?	® LIVE ◎ TEST			
Is this an electronic copy of an official filing submitted in paper format?				
Would you like a Return Copy?				
Submission Contact Information				
Name				
Phone				
E-Mail Address				
Notify via Filing Website only?				
1-Z: PRELIMINARY INFO	RMATION			
Exact name of issuer as specified in the issuer's charter	HC Government Realty Trust, Inc.			
Address of Principal Executive Offices				
Address 1	720 W. 5th Street			
Address 2	Suite A			
City	Winston-Salem			
State/Country	NORTH CAROLINA			
Mailing Zip/ Postal Code	27101			
Phone	336-477-2535			
Commission File Number(s)	024-10563			
1-Z: PART I Summary Information Regarding the Offering and Proceeds				
Summary Information				
Date of qualification of the offering statement	11-07-2016			
Date of commencement of the offering	11-07-2016			
Amount of securities qualified to be sold in the offering	3000000			
Amount of securities sold in the offering	891041			

The portion of aggregate sales attributable to securities sold on behalf of the issuer	\$ 8871660.00			
The portion of aggregate sales attributable to securities sold on behalf of selling securityholders:	\$ 0.00			
Fees in connection with this offering	ng and names of service providers.			
Underwriters - Name of Service Provider		Underwriters - Fees	\$	
Sales Commissions - Name of Service Provider	Boustead Securities, LLC	Sales Commissions - Fee	\$ 782081.00	
Finders' Fees - Name of Service Provider		Finders' Fees - Fees	\$	
Accounting or Audit - Name of Service Provider	Cherry Bekaert LLP	Accounting or Audit - Fees	\$ 229387.00	
Legal - Name of Service Provider	KVCF PLC	Legal - Fees	\$ 194265.00	
Promoters - Name of Service Provider		Promoters - Fees	\$	
Blue Sky Compliance - Name of Service Provider	KVCF PLC	Blue Sky Compliance - Fees	\$ 33013.00	
CRD Number of any broker or dealer listed	141391			
Net proceeds to the issuer	\$ 7632914.00			
Clarification of responses (if necessary):	The above represent fees incurred as of the November 2019 expiration of the issuer's Regulation A offering. In addition, the issuer incurred approximately \$590,302 related to SEC filing fees, transfer agent fees, due diligence, marketing and travel.			
1-Z: PART II Certification	of Suspension of Duty to	File Reports		
Certification	,		_	
Title of each class of securities covered by this Form	Common Stock			
Commission File Number(s)	024-10563			
Approximate number of holders of record as of the certification date	206			
1-Z: Signature				
Signature				
Pursuant to the requirements of Regulation	on A,			
Cik	0001670010			
(Name of issuer as specified in charter)	HC Government Realty Trust, Inc.			
certifies that it meets all of the conditions securities other than those that are the su				
(Name of issuer as specified in charter)	HC Government Realty Trust, Inc.			
Has caused this certification to be signed on its behalf by the undersigned duly authorized person.				
Ву	/s/ Jacqlyn Piscetelli			
Date	07-08-2024			
Title				

Instructions: This Part II of Form 1-Z is required by Rule 257(d) of Regulation A. An officer of the issuer or any other duly authorized person may sign, and must do so by typed signature. The name and title of the person signing the form must be typed or printed under the signature. The signatory to the filing must also manually sign a signature page or other document authenticating, acknowledging or otherwise adopting his or her signature that appears in the filing. Such document must be executed before or at the time the filing is made and must be retained by the issuer for a period of five years. Upon request, the issuer must furnish to the Commission or its staff a copy of any or all documents retained pursuant to this

